

KYC FORM

This form should be read in conjunction with the accompanying scheme document dated 13 August 2025 (the "**Scheme Document**"). Capitalised terms used but not defined in this form shall (unless the context requires otherwise) have the definitions given to them in the Scheme Document.

This form, including the Appendices, must be completed by Eligible Scheme Shareholders who wish to elect for the Alternative Offer, regardless of whether they hold their AGA Shares in certificated or uncertificated form.

Please complete and return this form and any supporting documents to MUFG Corporate Markets by email at operationalsupportteam@cm.mpms.mufg.com¹ as soon as possible and, in any event, so as to be received by no later than the Alternative Offer Election Return Time, being 1.00pm on the Business Day immediately prior to the date of the Court Hearing.

Please return your completed KYC form and supporting documents to the email address above where possible. Alternatively, hard copy documents should be sent by post to MUFG Corporate Markets, Corporate Actions, Central Square, 29 Wellington Street, Leeds, LS1 4DL as soon as possible and, in any event, so as to be received by no later than the Alternative Offer Election Return Time.

This KYC form is provided for the purpose of collecting preliminary KYC Information regarding eligible Scheme Shareholders electing for the Alternative Offer (in respect of themselves or, if applicable, in respect of any Underlying Holder(s)). Following receipt of the duly completed KYC form and supporting documents, Bidco, New Fund, Apax and/or any of their advisers may contact the relevant Scheme Shareholder(s) to request further KYC Information or other information that may be required to verify that they are an Eligible Scheme Shareholder. The nature of any further KYC Information or other information to be provided by eligible Scheme Shareholders that wish to elect for the Alternative Offer will be confirmed by or on behalf of Bidco in its sole discretion.

Scheme Shareholders are therefore strongly advised to submit the KYC form and supporting documents well in advance of the Alternative Offer Election Return Time.

Failure to deliver KYC Information in a form satisfactory to Bidco (in its sole discretion) prior to the Alternative Offer Election Return Time will result in your purported election for the Alternative Offer being treated as invalid by Bidco and, in such circumstances, you will only be entitled to receive the Cash Consideration for the Scheme Shares you hold in accordance with the terms of the Cash Offer.

If you have any questions about this KYC form, please contact the Apax compliance team at APGCompliance@apax.gg.

Use of information

Bidco, New Fund, Apax and their respective Affiliates may use the KYC Information provided in order to comply with applicable "know your customer", anti-money laundering, sanctions checks and other compliance reviews required to be undertaken pursuant to applicable law or their respective bona fide internal compliance policies in connection with the Alternative Offer, Rollover and issuance of New Fund Shares, and to verify that Scheme

¹ If providing digitally executed documents, please use DocuSign and provide the certificate of completion / summary sheet along with the digitally executed documents. If providing scanned copies of documents signed in wet ink, please retain the wet ink originals, as these may also be requested from you.

Shareholders purporting to elect for the Alternative Offer are Eligible Scheme Shareholders.

For the avoidance of doubt, all personal and other relevant information submitted by each Scheme Shareholder in this KYC form or in relation to the Alternative Offer (including all customer due diligence materials) may be shared by MUFG and Bidco with New Fund, the administrator of New Fund, Apax and their respective Affiliates, together with their respective agents, advisers and service providers where appropriate for the purposes of investor due diligence and the operation of such funds in the ordinary course.

Where information submitted by the Scheme Shareholder includes Personal Data (as defined in the Data Privacy Notice at Appendix B of the New Fund Information Memorandum (the "**Privacy Notice**")), the Scheme Shareholder acknowledges that Bidco and/or Apax Partners Guernsey Limited shall process (including without limitation, sharing) such Personal Data in accordance with such Privacy Notice.

Additionally, New Fund reserves the right to treat any email address and registered/residential address provided as the email address and registered/residential address for notices under the New Fund Information Memorandum.

Instructions and Completion Checklist

Please read the instructions below before completing the KYC form.

Once you have completed the form, please:

- review the checklist below and tick to confirm that you have completed and provided the information listed in the checklist below; and
- send the completed KYC form, supporting documents and tax forms listed in the checklist below to MUFG Corporate Markets by email at operationalsupportteam@cm.mpms.mufg.com (or by post to the address provided on p1) as soon as possible and in any case so they are received by no later than the Alternative Offer Election Return Time.

If you have any questions on how to complete the KYC form, please contact the Apax compliance team at APGCompliance@apax.gg. For questions specific to the tax forms, please contact generalpartner@apax.gg instead.

Part or Appendix	Title	Notes	Reviewed / completed / provided (as applicable)?
Part I	General Information	To be completed by each electing Scheme Shareholder	<input type="checkbox"/>
Part II	Entity type-specific information	Relevant Section(s) to be completed by each electing Scheme Shareholder, depending on entity type	<input type="checkbox"/>
Part III	Shareholder status questionnaire	To be completed by each electing Scheme Shareholder	<input type="checkbox"/>
Part IV	Politically Exposed Persons	To be completed if information relating to Politically Exposed Persons is provided	<input type="checkbox"/>
Part V	Consent for the Processing of Sensitive Personal Data	To be reviewed and completed to the extent that Sensitive Personal Data is provided	<input type="checkbox"/>
Part VI	Tax questionnaire and confirmations	To be completed by each electing Scheme Shareholder	<input type="checkbox"/>
Part VII	Confirmations and acknowledgements	To be completed by each electing Scheme Shareholder	<input type="checkbox"/>
Part VII	Declaration	To be signed by (or on behalf of) each electing Scheme Shareholder	<input type="checkbox"/>
Appendix 1	Guidance for certification of documents	Guidance on certification of documents to be followed by all electing Scheme Shareholders	

Appendix 2	Glossary	To be reviewed by each electing Scheme Shareholder	
n/a (available from IRS website link below)	U.S. Internal Revenue Service Form (W-9, W-8IMY, W-8BEN, W-8ECI, W-8BEN-E, and W-8EXP)	Each electing Scheme Shareholder must download and complete the relevant form. See below for further instructions and contact generalpartner@apax.gg if you have questions on these forms.	<input type="checkbox"/>
Appendix 3 (available via link below)	CRS Self-Certification Form	Each electing Scheme Shareholder must download and complete the relevant form. See below for further instructions and contact generalpartner@apax.gg if you have questions on these forms.	<input type="checkbox"/>

Instructions for Nominees and Underlying Holders

Eligible Scheme Shareholders holding AGA Shares as nominee (or by way of similar arrangement) on behalf of one or more Underlying Holders should make copies of this form and return one form in respect of each Underlying Holder.

Where an Eligible Scheme Shareholder holds as nominee (or by way of similar arrangement) on behalf of more than one Underlying Holder, the invalidity of an election made, or failure to provide the required KYC Information, in respect of one Underlying Holder will not impact the validity of an election made on behalf of another Underlying Holder.

Instructions for completing U.S. Internal Revenue Service Form

Electing Scheme Shareholders that are U.S. Persons for U.S. federal income tax purposes

Each electing Scheme Shareholder which is a U.S. Person for U.S. federal income tax purposes² (and each beneficial owner of any amounts paid or allocated to the electing Scheme Shareholder for US federal income tax purposes that is a U.S. person as such term is defined pursuant to Section 7701(a)(30) of the United States Internal Revenue Code of 1986, as amended (the "**Code**")) must return with this KYC form a properly completed and duly executed IRS Form W-9 (downloadable at <https://www.irs.gov/businesses/corporations/fatca-related-forms>) in accordance with the instructions to the form and update such form as required under the applicable US Treasury regulations.

Electing Scheme Shareholders that are not U.S. Persons for U.S. federal income tax purposes

Each electing Scheme Shareholder which is not a U.S. Person for U.S. federal income tax purposes (as such term is defined pursuant to Section 7701(a)(30) of the Code) must return with this KYC form one or more properly completed and duly executed IRS Form W-8BEN, Form W-8BEN-E, Form W-8IMY, Form W-8EXP or Form W-8ECI (as applicable

² Please see Appendix 2 for the applicable definition of "U.S. Person" for U.S. federal income tax purposes

and downloadable at <https://www.irs.gov/businesses/corporations/fatca-related-forms>), together with any withholding certificates and/or withholding statements, as appropriate, and update such form, certificates and/or statements as required under the applicable US Treasury regulations in accordance with the instructions to the form.

Instructions for completing CRS Self-Certification Form

Electing Scheme Shareholders that are individuals (natural persons)

Each electing Scheme Shareholder which is an individual must return with this KYC form, a properly completed and duly executed Individual Self-Certificate Form, (downloadable at <https://www.apaxglobalalpha.com/investor-centre/offer>) in accordance with the instructions to the form and update such form as required by this KYC form.

Electing Scheme Shareholders other than individuals

Each electing Scheme Shareholder which is not an individual must return with this KYC form, a properly completed and duly executed Entity Self-Certificate Form and, to the extent applicable, a Controlling Persons Self-Certificate Form (downloadable on <https://www.apaxglobalalpha.com/investor-centre/offer>) in accordance with the instructions to the form and update such form as required by this KYC form.

PART I – GENERAL INFORMATION

1. IDENTIFICATION OF AGA SHAREHOLDER		
Full name of AGA Registered Shareholder <i>(This name should match the name on the AGA Shareholder register)</i>		
AGA Shareholder type (legal entity or individual) <i>(Please tick the correct box)</i>	Legal entity	<input type="checkbox"/>
	Individual (natural person)	<input type="checkbox"/>
Jurisdiction <i>(Jurisdiction in which the AGA Shareholder is incorporated, established or resident)</i>		
Basis of holding of AGA Shares <i>(Please tick the correct box)</i>	I am the beneficial owner	<input type="checkbox"/>
	I am holding as nominee or trustee for one or more Underlying Holders*	<input type="checkbox"/>

**If you are holding as nominee or trustee for one or more Underlying Holders, please make copies of this form and return one form in respect of each Underlying Holder.*

2. IDENTIFICATION OF UNDERLYING HOLDER (IF ANY)		
<i>Please complete this section if you are holding AGA Shares on behalf of an Underlying Holder. You do not need to complete this section otherwise.</i>		
Full name of Underlying Holder		
AGA Shareholder type (legal entity or individual) <i>(Please tick the correct box)</i>	Legal entity	<input type="checkbox"/>
	Individual (natural person)	<input type="checkbox"/>
Jurisdiction <i>(Jurisdiction in which the Underlying Holder is incorporated, established or resident)</i>		
Number of AGA Shares held on behalf of the Underlying Holder <i>(State how many AGA Shares you hold on behalf of the relevant Underlying Holder)</i>		
We confirm we are duly authorised to give the information, acknowledgements and confirmations in this KYC form on behalf of the Underlying Holder		<input type="checkbox"/>

3. AGA SHAREHOLDER BANK ACCOUNT DETAILS

Bank Account Name
(Name of the AGA Shareholder's nominated bank account for payments relating to New Fund Shares)

Bank Name

Bank Address

Account Number (or IBAN)

Bank SWIFT / BIC / ABA

For Further Credit to (if required)

Correspondent Bank Name

Correspondent Bank Address

Correspondent Bank SWIFT / BIC / ABA

Other information if required

4. ADDRESS FOR SERVICE OF DOCUMENTS IN GUERNSEY

If you have appointed a process agent in Guernsey or otherwise have an address in Guernsey at which court documents may be served on you, please provide the relevant details below.

Address

Addressee (if different from AGA Shareholder)

For the attention of:

If you have appointed a process agent in Guernsey, please append documentary evidence confirming such appointment has been accepted by the process agent and tick the box to confirm you have done so.



PART II – ENTITY TYPE-SPECIFIC INFORMATION

Please select the type of entity below that best describes the AGA Shareholder (and if relevant, the Underlying Holder) and complete the corresponding section(s) of this Part II of the KYC form:

AGA Shareholder	Underlying Holder	Section and Entity Type
<input type="checkbox"/>	<input type="checkbox"/>	Section 1: Individual investing on own behalf
<input type="checkbox"/>	<input type="checkbox"/>	Section 2: Corporate (private and unregulated)
<input type="checkbox"/>	<input type="checkbox"/>	Section 3: Trust, endowment fund or foundation
<input type="checkbox"/>	<input type="checkbox"/>	Section 4: Pension fund of a private corporation
<input type="checkbox"/>	<input type="checkbox"/>	Sections 5 and 6: Fund advised by an entity regulated in an Equivalent Jurisdiction (as defined in the Glossary)
<input type="checkbox"/>	<input type="checkbox"/>	Section 7: Fund advised by an unregulated entity
<input type="checkbox"/>	<input type="checkbox"/>	Section 8: Government or public body
<input type="checkbox"/>	<input type="checkbox"/>	Section 9: Entity listed on a Recognised Stock Exchange or regulated in an Equivalent Jurisdiction (as such terms are defined in the Glossary)
<input type="checkbox"/>	<input type="checkbox"/>	None of the above

To the extent you identify any individuals or corporates connected with the relevant AGA Shareholder (and if relevant, the Underlying Holder) when completing the relevant Section(s) identified above, you must also complete:

- **Section 10:** Identification and Verification Requirements for Connected Individuals
- **Section 11:** Identification and Verification Requirements for Connected Entities

as directed in the relevant Section of the form.

SECTION 1 – INDIVIDUALS

I: Identification and verification requirements – Individual Investors

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS		
Full legal name of Individual Investor <i>(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))</i>		
Any former names or other names used <i>(i.e. maiden name)</i>		
Date of birth		
Place of birth		
Nationality <i>(If dual nationalities - please state all)</i>		
Passport (or ID) Number		
Principal Residential Address <i>The primary location in which you live most (if not all) of the time</i>		
Contact details	Home	Work
Tel		
E-mail		
Occupation including any public position held		
Name of Employer / Organisation		
VERIFICATION DOCUMENTATION REQUIREMENTS		
Please provide <u>certified</u> copies of <u>each</u> of the following: <i>Please refer to "Certification of Documents" sheet for our specific requirements. All documentation must be provided as requested and must be in English or accompanied by certified translations. Please tick the boxes as confirmation</i>		
A valid passport, national identity card or other photo ID document which must include a clear photograph	<input type="checkbox"/>	
A recent (within 3 months) bank statement or utility bill or other official correspondence as evidence of your principal residential address	<input type="checkbox"/>	

Please tick this box if you are or are connected to a Politically Exposed Person
(See Glossary of Terms)

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ADDITIONAL INFORMATION

Source of Wealth

We are required to obtain information as to the activities and geographical sphere which have generated an investor's total net worth.

Please complete the box with a full description of your Source of Wealth. For example:

- If employment – full details of employment history, places of employments, dates and positions held
- If inheritance – full details of whom the inheritance came from, the amount and their source of wealth
- If sale of property – details of the property, location, dates sold and how much the sale was for
- If sale of shares – details of shares held, how much sold for, when sold
- If investment returns – details of investments made, returns gained etc.

Please note that we may need to obtain evidential documentation from you once we have received this information.

SECTION 2 – PRIVATE CORPORATES

2: Identification and verification requirements - Corporate - Private

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS

Full name of Investor

(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))

Any Previous Company Names

(Please provide certified evidence of name changes)

Registration Details

Official Company Identification Number

Country of Incorporation

Date of Incorporation

Address

Registered Office

Business Address

Description of Business Activities

Source of Wealth

(A detailed description of how the overall net worth of the investor has accumulated)

Contact details

Name

Telephone number

Email

VERIFICATION DOCUMENTATION REQUIREMENTS

Please provide certified copies of each of the following:

Please refer to "Certification of Documents" sheet for our specific requirements

All documentation must be provided as requested and must be in English or accompanied by certified translations.

Please tick the boxes as confirmation

Certificate of incorporation or equivalent



Memorandum & Articles of Incorporation or equivalent	<input type="checkbox"/>
Register of Directors	<input type="checkbox"/>
Register of Shareholders (together with percentage shareholding)	<input type="checkbox"/>
List of authorised signatories	<input type="checkbox"/>
Structure chart showing any and all intermediate entities/structures between the Company and its parent company and beneficial owners	<input type="checkbox"/>
Latest Audited Financial Statements	<input type="checkbox"/>
Please complete Form 10 or 11 for all Ultimate Beneficial Owners (Individuals or Entities) holding 25% or more of the investor	<input type="checkbox"/>
Please complete Form 10 for each Individual with ultimate effective control over the capital or assets. <i>(Those who have authority to give Apax instructions concerning the use or transfer of funds or assets)</i>	<input type="checkbox"/>
Please tick this box if any individual(s) connected with any of the above parties are Politically Exposed Persons (or are connected with Politically Exposed Persons) (See Glossary of Terms)	<input type="checkbox"/>

SECTION 3 – TRUSTS

3: Identification and verification requirements – Trust (Trust, Charitable Trust, Endowment Fund and Foundation)

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS

Full name of Investor <i>(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))</i>		
Registration details	Official Identification Number <i>(if applicable)</i>	
	Date of Registration	
	Country of Registration	
Address		
Nature of the structure and purpose of the activities		
Source of Wealth <i>(A detailed description of how the overall net worth of the investor has accumulated)</i>		
Contact details	Name	
	Telephone number	
	Email	

VERIFICATION DOCUMENTATION REQUIREMENTS

Please provide certified copies of each of the following:

Please refer to "Certification of Documents" sheet for our specific requirements. All documentation must be provided as requested and must be in English or accompanied by certified translations. Please tick the boxes as confirmation.

Evidence of legal status, name and date of establishment of the Trust/Charitable Trust/Endowment Fund/Foundation and underlying principals <i>(i.e. copy of the relevant constitution document (or relevant extracts thereof which evidence all underlying principals as detailed below) and any subsequent deeds of amendment)</i>	<input type="checkbox"/>
<ul style="list-style-type: none"> A letter from the Trustees confirming the full name and date of birth of any named beneficiaries. <i>(please note that depending on the class of beneficiaries (as set out in the relevant extracts of the constitution document) we may be required to request further certified identification documents)</i> 	<input type="checkbox"/>

<p>Please complete Sections 10 or 11 for <u>each</u> underlying principal including:</p> <ul style="list-style-type: none"> • Trustee(s) and co-trustees • Settlor(s) including initial settlor(s) and any persons or legal arrangements subsequently settling funds into the trust • Founder(s) including initial founder(s) and any persons or legal arrangements subsequently endowing the foundation • Registered agent (for foundations) • Any protectors, enforcers, guardians, councillors and any person who is the object of a power • Any natural person who exercises ultimate effective control (eg with authority to give Apax instructions on behalf of the entity) • Beneficiaries (whether his or her interest trust is vested, contingent or discretionary and whether that interest is held directly by that person or as the beneficial owner of a legal person/arrangement that is a beneficiary of the trust), any class of beneficiaries and any other person who to the best of the trustee's knowledge, is likely to benefit from the trust 	<input type="checkbox"/>
<p>Please tick this box if individuals connected with any of the above parties are Politically Exposed Persons (or connected with Politically Exposed Persons) (See Glossary of Terms)</p>	<input type="checkbox"/>

SECTION 4 – PENSION FUND OF A PRIVATE CORPORATION

4: Identification requirements – Pension fund of private corporate

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS		
Full name of Investor <i>(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))</i>		
Registered address		
Name of Sponsoring Employer/Manager		
Description of Business Activities of Sponsoring Employer/Manager		
Source of Wealth <i>(A detailed description of how the overall net worth of the investor has accumulated)</i>		
Contact details	Name	
	Email	
	Tel No	
VERIFICATION DOCUMENTATION REQUIREMENTS		
Please provide <u>certified</u> copies of <u>each</u> of the following: <i>Please refer to "Certification of Documents" sheet for our specific requirements. All documentation must be provided as requested and must be in English or accompanied by certified translations. Please tick the boxes as confirmation</i>		
Evidence of legal status, name and date of establishment of the Pension fund (i.e. Certificate of Registration or equivalent)	<input type="checkbox"/>	
Structure chart showing any and all intermediate entities/structures between the Company and its parent company and beneficial owners	<input type="checkbox"/>	
Evidence of authority of individual(s) with ultimate effective control over the capital or assets of the investor <i>(i.e. signatory list, board resolution or certificate of incumbency)</i> <i>(Those who have authority to give Apax instructions concerning the use or transfer of funds or assets)</i>	<input type="checkbox"/>	
Please complete <u>Section 10</u> (for individuals) or <u>Section 11</u> (for entities) for all underlying principals including: The sponsoring employer, the trustee(s), the foundation council and any other person who has control over the business relationship (i.e. the administrator or scheme manager)	<input type="checkbox"/>	
Please complete <u>Section 10</u> (for individuals) or <u>Section 11</u> (for entities) for any beneficiary entitled to 25% or more of the investor	<input type="checkbox"/>	
Please tick this box if individuals connected with any of the above parties are Politically Exposed Persons or are connected to Politically Exposed Persons (See Glossary of Terms)	<input type="checkbox"/>	

SECTIONS 5 AND 6 – FUND ADVISED BY A REGULATED ENTITY

5: Identification and verification requirements – Fund with a regulated entity responsible for investor due diligence

A Regulated entity is one regulated by the Guernsey Financial Services Commission or by a Regulator in an **Equivalent Jurisdiction** (see Glossary of Terms)

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS		
Full name of Investor <i>(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))</i>		
Registration number		
Country of Registration		
Date of Registration		
Investment Strategy of Investor		
Source of Wealth <i>(A detailed description of how the overall net worth of the investor has accumulated)</i>		
Regulated Entity responsible for Investor Due Diligence	Name	
	Registered Number	
	Registered Address	
Name and jurisdiction of Regulator		
Contact details	Name	
	Telephone number	
	Email	
VERIFICATION DOCUMENTATION REQUIREMENTS		
Please provide <u>duly certified</u> copies of <u>each</u> of the following: <i>Please refer to "Certification of Documents" sheet for our specific requirements. All documentation must be provided as requested and must be in English or accompanied by certified translations. Please tick the boxes as confirmation.</i>		
Certificate of registration or equivalent of investor	<input type="checkbox"/>	
Structure chart showing any and all intermediate entities/structures between the Investor and its controllers, parent company and beneficial owners	<input type="checkbox"/>	
Confirmation of regulated status (e.g. extract from regulator's website)	<input type="checkbox"/>	
Regulated Business Confirmation (Section 6) in respect of the investor, signed by the same Regulated entity completing this form.	<input type="checkbox"/>	

Evidence of authority of individual(s) with ultimate effective control over the capital or assets of the investor (i.e. signatory list, board resolution or certificate of incumbency) <i>(Those who have authority to give Apax instructions concerning the use or transfer of funds or assets)</i>	<input type="checkbox"/>
Please tick this box if individuals connected with any of the above are Politically Exposed Persons or are connected to Politically Exposed Persons (See Glossary of Terms)	<input type="checkbox"/>

6: Regulated Business Confirmation

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS	
Full name of Investor <i>(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))</i>	
Regulated Business Name	
Regulated Business Address	
Capacity of Regulated Business i.e. Manager / Adviser / General Partner / Administrator	
Regulator	
REGULATED BUSINESS CONFIRMATION	
We hereby confirm the following in respect of the above Investor:	
<p>In accordance with international standards for the prevention of money laundering and the countering of financial crime:</p> <ul style="list-style-type: none"> • we have appropriate risk-grading procedures in place to differentiate between the Customer Due Diligence (CDD) requirements for high and low risk relationships; • we have identified and carried out due diligence with respect to all of the underlying beneficial investors in the Investor for whom we act, including enhanced CDD for any high risk and PEP relationships; • the investment by the Investor into the Apax fund/structure proposed is consistent with its aims and normal business; • we hold discretionary control/signing authority over the investor; • we confirm that there is either no party (individual or entity) holding 25% or more of the investor or that the details of any parties holding 25% or more are detailed below; and • we will retain, until further notice, all documentation required to identify the underlying investors in the funds for whom we are acting. 	

Name(s) of any party holding 25% or more of the investor			
Signed		Date	
Name			
Position			
	Please provide evidence of authority to sign on behalf of the entity		
Country			
Regulator			

Please note that the above confirmations are required to meet international standards on countering financial crime and terrorist financing and should not be altered. If the above confirmations cannot be made, alternative forms can be provided, and further documentation will be required.

SECTION 7 – FUND MANAGED BY AN UNREGULATED ENTITY

7: Identification requirements – Fund managed by an entity not regulated in an Equivalent Jurisdiction

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS

Full name of Investor

(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))

Registration number

Country of Registration

Date of Registration

Investment Strategy of Investor

Source of Wealth

(A detailed description of how the overall net worth of the investor has accumulated)

Manager/Entity with Control of Investor

Name

Registered Number

Registered Address of Manager

Contact details

Name

Telephone number

Email

VERIFICATION DOCUMENTATION REQUIREMENTS

Please provide certified copies of each of the following:

Please refer to "Certification of Documents" sheet for our specific requirements. All documentation must be provided as requested and must be in English or accompanied by certified translations. Please tick the boxes as confirmation

For the Fund:

Certificate of registration or equivalent of investor

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Constitutional documents i.e. Prospectus, Limited Partnership Agreement etc

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Completion of the relevant **Section 10** (for individuals) or **Section 11** (for entities) for investors in the fund holding $\geq 25\%$

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Structure chart showing any and all intermediate entities/structures between the Company and its parent company and beneficial owners

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For the Manager:

Please complete <u>Section 11</u> for the manager and provide all documentation requested therein	<input type="checkbox"/>
Please complete <u>Section 10</u> for each individual with ultimate effective control over the capital or assets. (Those who have authority to give Apax instructions concerning the use or transfer of funds or assets)	<input type="checkbox"/>
Please tick this box if individuals connected with any of the above parties are Politically Exposed Persons or are connected to Politically Exposed Persons (See Glossary of Terms)	<input type="checkbox"/>

SECTION 8 – GOVERNMENTS, SOVEREIGN WEALTH FUNDS, PUBLIC SECTOR BODIES

8: Identification requirements – Governments, Sovereign Wealth Funds, Public sector bodies (or entities funded or controlled by Governments)

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS		
Full name of Investor <i>(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))</i>		
Registered Address		
Description of Business Activities		
Source of Wealth <i>(A detailed description of how the overall net worth of the investor has accumulated)</i>		
Full name of Parent Entity/Controller/ Government <i>(where relevant)</i>		
Contact details	Name	
	Telephone Number	
	Email	
VERIFICATION DOCUMENTATION REQUIREMENTS		
Please provide <u>certified</u> copies of <u>each</u> of the following: <i>Please refer to "Certification of Documents" sheet for our specific requirements. All documentation must be provided as requested and must be in English or accompanied by certified translations. Please tick the boxes as confirmation.</i>		
Certificate of registration or equivalent for the investor	<input type="checkbox"/>	
Constitutional document (i.e. Corporate Charter etc)	<input type="checkbox"/>	
Evidence of association to Government body if applicable (i.e. structure chart or annual report)	<input type="checkbox"/>	
Structure chart showing any and all intermediate entities/structures between the entity and its parent company and beneficial owners	<input type="checkbox"/>	
Register of Directors or equivalent	<input type="checkbox"/>	
Register of Shareholders or equivalent	<input type="checkbox"/>	

Evidence of authority of individual(s) with ultimate effective control over the capital or assets of the investor (i.e. signatory list, board resolution or certificate of incumbency) <i>(Those who have authority to give Apax instructions concerning the use or transfer of funds or assets)</i>	<input type="checkbox"/>
<p>Please complete <u>Section 10</u> for all key individuals with ultimate effective control over the capital or assets including:</p> <p>The Senior Managing Official <u>and</u> any individuals who have control over the business relationship (i.e. Those who have authority to give Apax instructions concerning the use or transfer of funds or assets)</p>	<input type="checkbox"/>
<p>Please complete <u>Section 11</u> for any connected entity holding 10% or more ownership or control of the investor.</p>	
Please tick this box if individuals connected with any of the above parties are Politically Exposed Persons (or connected with Politically Exposed Persons) <i>(See Glossary of Terms)</i>	<input type="checkbox"/>

SECTION 9 – REGULATED OR LISTED ENTITIES

9: Identification requirements – Regulated or Listed Entities (or those wholly owned/controlled by a Regulated or Listed entity)

A Regulated entity is one regulated by the Guernsey Financial Services Commission or by a Regulator in an “**Equivalent Jurisdiction**” (see Glossary of Terms).

A Listed entity is one listed on a **Recognised Stock Exchange** (see Glossary of Terms).

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS

Full name of Investor <i>(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))</i>		
Registration Details	Official Identification Number	
	Date of Incorporation	
	Country of Incorporation	
Address	Registered Office	
	Business Address (if differs)	
Description of Business Activities		
Source of Wealth <i>(A detailed description of how the overall net worth of the Investor has accumulated)</i>		
Details of Regulated or Listed Status <i>(or controller/parent company where relevant)</i>	Regulated or Listed Entity Name	
	Regulator/Stock Exchange	
Contact details	Name	
	Telephone number	
	Email	

VERIFICATION DOCUMENTATION REQUIREMENTS

Please provide **certified** copies of **each** of the following:

Please refer to the "Certification of Documents" sheet for our specific requirements. All documentation must be provided as requested and must be in English or accompanied by certified translations. Please tick the boxes as confirmation.

Confirmation of regulated status/listing for investor or controller/parent company as appropriate (e.g. extract from regulator/exchange website)	<input type="checkbox"/>
Certificate of Registration or equivalent of investor	<input type="checkbox"/>
Evidence of authority of individual(s) with ultimate effective control over the capital or assets of the investor (<i>i.e. signatory list, board resolution or certificate of incumbency</i>) <i>(Those who have authority to give Apax instructions concerning the use or transfer of funds or assets)</i>	<input type="checkbox"/>

A group structure chart, letter of appointment or similar evidencing document clearly identifying the ownership/control of the investor by a regulated entity.	<input type="checkbox"/>
Please confirm that there is no party holding 25% or more, or if there is please provide details.	<input type="checkbox"/>
Please tick this box if individuals connected with any of the above parties are Politically Exposed Persons (or connected with Politically Exposed Persons) (See Glossary of Terms)	<input type="checkbox"/>

SECTION 10 – IDENTIFICATION AND VERIFICATION OF CONNECTED INDIVIDUALS

10: Identification and verification requirements – Connected Individual

Please complete one form per individual.

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS

Full name of Investor

(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))

Full legal name of Connected Individual

Any former names or other names used

(i.e. maiden name)

Connection to Investor

Date of birth (DD/MM/YY)

Place of birth

Nationality

(If dual nationalities - please state all)

Passport (or ID) Number

Principal Residential Address

The primary location in which you live most (if not all) of the time

Contact details

Home

Work

Telephone

E-mail

Occupation including any public position held

Name of Employer / Organisation

VERIFICATION DOCUMENTATION REQUIREMENTS

Please provide certified copies of each of the following:

Please refer to "Certification of Documents" sheet for our specific requirements

All documentation must be provided as requested and must be in English or accompanied by certified translations.

Please tick the boxes as confirmation

A valid passport, national identity card or other photo ID document which must include a clear photograph	<input type="checkbox"/>
A recent (within 3 months) bank statement or utility bill or other official correspondence as evidence of your principal residential address	<input type="checkbox"/>
Please tick this box if you are (or are connected with) a Politically Exposed Person (See Glossary of Terms)	<input type="checkbox"/>

ADDITIONAL INFORMATION

Source of Wealth

We are required to obtain information as to the activities and geographical sphere which have generated an investor's total net worth.

If you are completing this Section 10 as you are:

- an ultimate beneficial owner of a corporate entity;
- an individual with ultimate effective control over the capital and assets of a corporate entity;
- a settlor / founder of a trust, charitable trust, endowment fund or foundation; or
- an investor in a fund,

please complete the box with a full description of your Source of Wealth.

For example:

- If employment – full details of employment history, places of employments, dates and positions held
- If inheritance – full details of whom the inheritance came from, the amount and their source of wealth
- If sale of property – details of the property, location, dates sold and how much the sale was for
- If sale of shares – details of shares held, how much sold for, when sold
- If investment returns – details of investments made, returns gained etc.

Please note that we may need to obtain evidential documentation from you once we have received this information.

SECTION 11 – IDENTIFICATION AND VERIFICATION OF CONNECTED ENTITY

11: Identification and verification requirements – Connected entity

Apax requires the following information to comply with international standards on countering financial crime and terrorist financing.

IDENTITY DETAILS

Full name of Investor

(This should be the name of the AGA Shareholder or Underlying Holder (as applicable))

Full name of Connected Entity

Connection to Investor

Registration Details

Official Company Identification Number

Country of Incorporation

Date of Incorporation

Address

Registered Office

Business Address

Description of Business Activities

Contact details

Name

Telephone number

Email

VERIFICATION DOCUMENTATION REQUIREMENTS

Please provide certified copies of each of the following:

Please refer to "Certification of Documents" sheet for our specific requirements

All documentation must be provided as requested and must be in English or accompanied by certified translations.

Please tick the boxes as confirmation

Certificate of incorporation or equivalent

☐

Memorandum & Articles of Incorporation or equivalent

☐

Register of Directors

☐

Register of Shareholders (with percentage shareholding)

☐

List of authorised signatories

☐

<p>Evidence of authority of individual(s) with ultimate effective control over the capital or assets of the investor (i.e. signatory list, board resolution or certificate of incumbency)</p> <p><i>(Those who have authority to give Apax instructions concerning the use or transfer of funds or assets)</i></p>	<input type="checkbox"/>
<p>Structure chart showing any and all intermediate entities/structures between the Company and its parent company or beneficial owners</p>	<input type="checkbox"/>
<p>Please complete <u>Section 10</u> (for individuals) or <u>Section 11</u> (for entities) for all Ultimate Beneficial Owners holding 25% or more of the Investor (or 10% or more, in the case of governments, sovereign wealth funds, public sector bodies or entities funded or controlled by governments)</p>	<input type="checkbox"/>
<p>Please complete <u>Section 10</u> for each Individual with ultimate effective control over the capital or assets.</p> <p><i>(Those who have authority to give Apax instructions concerning the use or transfer of funds or assets)</i></p>	<input type="checkbox"/>
<p>Please tick this box if individuals connected with any of the above parties are Politically Exposed Persons (or connected with Politically Exposed Persons) (See Glossary of Terms)</p>	<input type="checkbox"/>

PART III – SHAREHOLDER STATUS QUESTIONNAIRE

All Scheme Shareholders must complete this Shareholder Status Questionnaire. If you are holding as nominee or trustee for one or more Underlying Holders, please also

- complete a separate copy of this Shareholder Status Questionnaire for yourself and in respect of each Underlying Holder; and
- state the name of the Underlying Holder here _____

(a) U.S. Person / non-U.S. Person status

Please tick the relevant box for each question below. Please see the Glossary for the applicable definitions of "U.S. Person" and "Non-U.S. Person".

(i) We are a "U.S. Person" for U.S. federal income tax purposes	
Yes <input type="checkbox"/>	No <input type="checkbox"/>
(ii) We are a "U.S. Person" under Regulation S of the United States Securities Act of 1933, as amended ("Securities Act")	
Yes <input type="checkbox"/>	No <input type="checkbox"/>
(iii) We are a "Non-U.S. Person" under Rule 4.7 of the United States Commodity Exchange Act	
Yes <input type="checkbox"/>	No <input type="checkbox"/>

(b) ERISA benefit plan investor status

We are, or we are investing acting on behalf of, a "benefit plan investor" within the meaning of the U.S. Employee Retirement Income Security Act of 1974, as amended, which is defined to include (i) "employee benefit plans" (within the meaning of Section 3(3) of ERISA) that are subject to Title I of ERISA, including, without limitation, corporate pension plans, Taft-Hartley plans, and 401(k) plans, (ii) "plans" subject to Section 4975 of the U.S. Internal Revenue Code (including, without limitation, individual retirement accounts (IRAs) and "Keogh" plans), and (iii) entities whose underlying assets are considered to constitute the assets of any of the foregoing described in clauses (i) or (ii), pursuant to ERISA (including, without limitation, fund-of-funds and collective investment trusts ("CITs")).	
Yes <input type="checkbox"/>	No <input type="checkbox"/>

If you are a "U.S. Person" as defined under Regulation S of the Securities Act, please complete **section (c)** below.

If you are incorporated, established or resident in a jurisdiction other than the U.S., please complete **section (d)** below.

(c) Regulatory confirmations for U.S. Persons

If you are a "U.S. Person" as defined under Regulation S of the Securities Act, please answer the following question by ticking the relevant box:

(i) Qualified purchaser status		
We qualify as a "qualified purchaser" within the meaning of Section 2(a)(51) of the United States Investment Company Act of 1940, as amended (" Investment Company Act ") (see the Glossary for details).		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Don't know <input type="checkbox"/>

If you are a qualified purchaser that is not an individual (natural person), please also answer the following questions by ticking the relevant boxes:

(ii) We were formed, organised, reorganised, capitalised or recapitalised for the specific purpose of acquiring an interest in the New Fund		
(iii) Our shareholders, partners, members or other holders of equity or beneficial interests are able to decide individually whether to participate, or the extent of their participation, in our investment in the New Fund (i.e., our shareholders, partners, members or other holders of equity or beneficial interests determine whether their capital will form part of our investment in the New Fund)		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	
(iv) Our investment in the New Fund exceeds 40% of our total assets (on a consolidated basis with our subsidiaries)		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	
(v) We are a registered investment company under the Investment Company Act or are required to register as an investment company under the Investment Company Act		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	
(vi) We are a private investment company which is not registered under the Investment Company Act, in reliance on		
Section 3(c)(1) thereof	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Section 3(c)(7) thereof	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(vii) If question (vi) above was answered "yes", we were formed prior to April 30, 1996		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	
(viii) If question (vii) above was answered "yes", we have obtained the consent of our direct and indirect beneficial owners to be treated as a "qualified purchaser" as provided in Section 2(a)(51)(C) of the Investment Company Act and the rules and regulations thereunder		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	

(d) Other Jurisdictions

Please complete this section of the Shareholder Status Questionnaire by ticking the relevant box from the list below, for the jurisdiction in which you are established, incorporated or resident (as applicable).

(i) Australia		
We qualify as a "wholesale client" within the meaning of the Australian Corporations Act 2001 (Cth).		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Don't know <input type="checkbox"/>
(ii) EEA and UK		
We qualify as a "per se professional client" (i) under Part I of Annex II to Directive 2014/65/EC ("MiFID II") (if we are incorporated, established or resident in the European Economic Area); or (ii) within the meaning of COBS 3.5 of the UK Financial Conduct Authority Handbook of Rules and Guidance, as amended (if we are incorporated, established or resident in the United Kingdom).		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Don't know <input type="checkbox"/>
(iii) Hong Kong		
We qualify as a "Professional Investor" as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO") and any rules made thereunder.		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Don't know <input type="checkbox"/>
(iv) Israel		
We qualify as a "Sophisticated Investor" (i.e. we fall within at least one category in the First Schedule of the Israeli Securities Law, 1968) and a "Qualified Client" (i.e. we fall within at least one category in First Schedule of the Regulation of Investment Advice, Investment Marketing, and Investment Portfolio Management Law, 1995) and we are aware of and consent to the implications of being considered as a Sophisticated Investor and a Qualified Client.		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Don't know <input type="checkbox"/>
(v) Switzerland		
We qualify as a "qualified investor" as defined by article 10(3) and (3ter) of the Swiss federal act on collective investment schemes of 23 June 2006, as amended (" CISA ").		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Don't know <input type="checkbox"/>
(vi) Other jurisdictions		
We are not incorporated, established or resident in any of the jurisdictions listed above		<input type="checkbox"/>

PART IV – POLITICALLY EXPOSED PERSONS

Please complete this Part IV if any individual(s) connected with any parties identified at Part II of this KYC form are Politically Exposed Persons (or are connected with Politically Exposed Persons) (as defined in the Glossary).

1. Please provide details of the Politically Exposed Person below.

If there is more than one Politically Exposed Person, please provide details on a separate sheet, append to this KYC form and tick here: ☐

POLITICALLY EXPOSED PERSON DETAILS		
Full name		
Address		
Date of birth		
Nature of the public function held, state or body concerned		
Nature of the relationship between the Politically Exposed Person and the party identified at Part II of this form		
If the Politically Exposed Person falls within part (c) or (d) of the definition of Politically Exposed Person	Name of the family member / close associate	
	Nature of the relationship / association	

PART V – CONSENT FOR THE PROCESSING OF SENSITIVE PERSONAL DATA

Sensitive Personal Data includes Personal Data concerning an individual's (i) political opinions, (ii) the commission or alleged commission by such individual of any criminal offence, or (iii) any proceedings for any criminal offence committed or alleged to have been committed by such individual, the disposal of such proceedings, or the sentence of any court in such proceedings.³

If you provide us with Sensitive Personal Data in connection with this KYC form, your election for the Alternative Offer or your investment or proposed investment in the New Fund or any other Apax Fund, the provision of this information is entirely voluntary and subject to your or the relevant natural person's express consent (which, if applicable, you shall be responsible for obtaining and represent is obtained where Sensitive Personal Data is provided by you) and we ask that you provide us with express consent for the processing any such Sensitive Personal Data pursuant to this Part V of the KYC form.

Where we do receive Sensitive Personal Data, we will only keep such information for as long as strictly necessary in order to comply with our obligations under the law. You have the right to withdraw any consent given to us for the processing of Sensitive Personal Data at any time after it is given by emailing APGCompliance@apax.qg.

Scheme Shareholders may need to provide certain categories of Sensitive Personal Data to MUFG Corporate Markets, Bidco, the New Fund, the New Fund Administrator (or to their Affiliates or any entity acting on their behalf) for the purposes of electing for the Alternative Offer and confirming the details requested in this KYC form and any other customer due diligence materials. If the responses provided in the Election Form, this KYC form and/or any other customer due diligence materials constitute Sensitive Personal Data, Scheme Shareholders should, to the extent they (and/or the relevant natural person(s)) agree, indicate their consent to the types of processing set out below for the purposes set out below by ticking the box below.

☐

We are providing Sensitive Personal Data in relation to a natural person as a part of our election for the Alternative Offer and, by ticking this box, we confirm that we have obtained the explicit consent of that natural person for the processing of information relating to:

- (a) such person's political opinions, by the MUFG Corporate Markets, Bidco, the New Fund, the New Fund Administrator (or any other entity acting on their behalf), in order to collect and evaluate information relating to "politically exposed persons" (as defined in this Subscription Agreement); and
- (b) the commission or alleged commission by such person of any offences, or relating to any proceedings for any offence committed or alleged to have been committed by such person, the disposal of such proceedings or the sentence of any court in such proceedings (as applicable), by the MUFG Corporate Markets, Bidco, the New Fund, the New Fund Administrator (or any other entity acting on their behalf), in order to collect and evaluate information relating to "Disqualifying Events" (as defined in this Subscription Agreement).

We acknowledge that the provision of the above information is entirely voluntary but if we do not give this information, the MUFG Corporate Markets, Bidco, the New

³ "**Sensitive Personal Data**" means Personal Data concerning an individual's (i) racial or ethnic origin, (ii) political opinions, (ii) religious or philosophical beliefs, (iv) membership of a trade union, (v) genetic or biometric data, (vi) physical or mental health or condition, (vii) sexual life or orientation, (viii) the commission or alleged commission by him/her of any criminal offence, or (ix) any proceedings for any criminal offence committed or alleged to have been committed by him/her the disposal of such proceedings or the sentence of any court in such proceedings.

Fund, the New Fund Administrator (or any other entity acting on their behalf) may be prohibited by law from accepting our election for the Alternative Offer.

PART VI – TAX QUESTIONNAIRE AND CONFIRMATIONS

1. Your Tax Status in Your Country of Tax Residence:

Please state the jurisdiction in which you are resident for tax purposes or organized:

.....

Please provide your Tax Identification Number for the jurisdiction stated above (E.g. UK 10 digit Unique Taxpayer Reference number found on the front page of tax return, US Social Security Number / Individual Taxpayer Identification Number (ITIN) as applicable):

.....

☐ Please tick if you are a flow-through entity⁴ under the laws of your jurisdiction of tax residence or organization.

If you are not a flow-through entity under the laws of your jurisdiction of tax residence or organization, what is your tax status under such laws? Please tick one of the below:

☐ Tax payer

☐ Tax exempt

2. Tax Information Election:

☐ Please tick this box to confirm that you would like to receive IRS Schedule K-1 or K-3 tax reports (or the equivalent thereof). By ticking this box, you hereby consent to receive IRS Schedule K-1s or K-3s (or the equivalent thereof) in respect of the New Fund through electronic delivery.⁵

3. If your tax year ends on a date other than December 31, please indicate such date below:

.....

If you are not an individual (natural person), please also answer the following questions. If you are an individual, please skip to Q11 below.

4. Please tick one of the following boxes and fill in any applicable information

☐ (a) we are not treated as a flow-through entity for U.S. federal income tax purposes

☐ (b) we are treated as a flow-through entity for U.S. federal income tax purposes and all of our partners or members are "U.S. Persons" for U.S. federal income tax purposes; or

⁴ Generally, a "flow-through entity" is an entity whose members are treated as receiving their allocable share of the entity's income or expense as it arises (e.g., a partnership), rather than an entity that is treated as a taxable entity.

⁵ Electronic K-1s will be delivered through the Apax investor portal. You may withdraw consent to electronic K-1 delivery by contacting the New Fund in writing. The withdrawal of consent will be effective within 60 (sixty) days of receipt by the New Fund, and the New Fund will confirm the withdrawal in writing and notify the undersigned of the date on which the withdrawal will become effective. A withdrawal of consent does not apply to a K-1 statement that was furnished electronically before the withdrawal takes effect.

☐

(c) we are treated as a flow-through entity for U.S. federal income tax purposes and have partners or members that are not "U.S. Persons" for U.S. federal income tax purposes and the percentage of our interests owned by such partners or members is as follows: _____%.

5. Are you a governmental entity or any political subdivision thereof, whether state or local, or any agency, authority, instrumentality, regulatory body, court, central bank or other entity exercising executive, legislative, judicial, taxing, regulatory or administrative powers or functions of or pertaining to government? Please tick your response below:

Yes

☐

No

☐

6. If question 5 above was answered "Yes", are you entitled to any sovereign or other immunity in respect of yourself, your property, or any litigation in any jurisdiction, court, or venue? Please tick your response below:

Yes

☐

No

☐

7. Are you an integral part or controlled entity of a foreign sovereign entitled to the benefits of Section 892 of the U.S. Internal Revenue Code of 1986, as amended (the "Code") ("Income of foreign governments and of international organizations")? Please tick your response below:

Yes

☐

No

☐

If the response to question 7 above is "Yes", you should provide a completed U.S. Internal Revenue Service Form W-8EXP certifying your status as a foreign government.

8. Are you (a) a U.S. tax-exempt entity that is exempt from income taxation under Section 115 or 501(a) of the Code or (b) an entity treated as a flow-through entity for U.S. federal income tax purposes with U.S. tax-exempt partners or members that are exempt from income taxation under Section 115 or 501(a) of the Code? Please tick your response below:

Yes

☐

No

☐

9. Are you (a) a trust any portion of which is treated (under subpart E of part I of subchapter J of chapter 1 of subtitle A of the Code) as owned by a natural person (e.g., a grantor trust), (b) an entity disregarded as separate from its owner for U.S. federal income tax purposes and owned (or treated as owned) by a natural person or a trust described in clause (a) of this sentence (e.g., a limited liability company with a single member), (c) an organization described in Section 401(a), Section 501(c)(17) or Section 509(a) of the Code, or (d) a trust permanently set aside or to be used for a charitable purpose? Please tick your response below:

Yes

☐

No

☐

10. Are you a “withholding qualified holder” within the meaning of U.S. Treasury Regulation Section 1.1445-1(g)(11)?⁶

Yes ☐ No ☐

If the response to question 10 above is “Yes”, you should provide a completed U.S. Internal Revenue Service Form W-8EXP certifying your status as a withholding qualified holder.

11. Are you a “U.S. Person” for U.S. federal income tax purposes⁷ that is eligible to make a “qualified electing fund” election (as described in Section 1295 of the Code)? Please tick your response below:

Yes ☐ No ☐

11.1. If question 11 above was answered “Yes”, have you made and maintained a Pedigreed QEF Election⁸ with respect to your Scheme Shares? Please tick your response below:

Yes ☐ No ☐

11.2. If question 11 above was answered “Yes”, please be advised that the New Fund will be reaching out to you in due course with a request for you to provide your U.S. federal income tax basis in your Scheme Shares to be exchanged in the Alternative Offer, determined in US dollars as of the date of the Court Hearing (“**Court Date Basis**”). Please refer to the discussion in Part 9 (Taxation) of the Scheme Document under the heading “US Tax Considerations – Alternative Offer and the AGA CTB Election” and consult your own tax advisors regarding the calculation of your Court Date Basis. The New Fund expects the 2025 AGA PFIC

⁶ Withholding qualified holders are not “foreign persons” for purposes of the Foreign Investment in Real Property Tax Act of 1980 (“FIRPTA”) and are thus exempt from U.S. federal income tax under FIRPTA with respect to a disposition of U.S. real property interests. Withholding qualified holders include (i) qualified holders and (ii) foreign partnerships all of the interests of which are held by qualified holders, including through one or more partnerships. Generally, “qualified holders” include “qualified foreign pension funds” and “qualified controlled entities”. Generally, a “qualified foreign pension fund” is a trust, corporation, or other organization or arrangement (1) which is created or organized under the law of a country other than the United States, (2) which is established (x) by such country (or one or more political subdivisions thereof) to provide retirement or pension benefits to participants or beneficiaries that are current or former employees (including self-employed individuals) or persons designated by such employees, as a result of services rendered by such employees to their employers, or (y) by one or more employers to provide retirement or pension benefits to participants or beneficiaries that are current or former employees (including self-employed individuals) or persons designated by such employees in consideration for services rendered by such employees to such employers, (3) which does not have a single participant or beneficiary with a right to more than five percent of its assets or income, (4) which is subject to government regulation and with respect to which annual information about its beneficiaries is provided, or is otherwise available, to the relevant tax authorities in the country in which it is established or operates, and (5) with respect to which, under the laws of the country in which it is established or operates contributions to such trust, corporation, organization, or arrangement which would otherwise be subject to tax under such laws are deductible or excluded from the gross income of such entity or arrangement or taxed at a reduced rate, or taxation of any investment income of such trust, corporation, organization or arrangement is deferred, or such income is excluded from the gross income of such entity or arrangement or is taxed at a reduced rate. Generally, a “qualified controlled entity” is a trust or corporation created or organized under the laws of a foreign jurisdiction all of the interests of which are held by one or more qualified foreign pension funds directly or indirectly through one or more qualified controlled entities. You should consult with your tax advisor as to whether you qualify as a withholding qualified holder.

⁷ Please see Appendix 2 for the applicable definition of “U.S. Person” for U.S. federal income tax purposes.

⁸ A “Pedigreed QEF Election” means a valid “qualified electing fund” election (as described in Section 1295 of the Code) made and maintained with respect to each taxable year in which you owned (or were treated as owning) your Scheme Shares.

annual information statement to be issued on or before 15 April 2026. It is important that you provide your Court Date Basis to the New Fund on or prior to 30 April 2026 (the "**Specified Date**"), to allow the New Fund adequate time to prepare IRS Schedule K-1s (or the equivalent thereof) in respect of the New Fund's 2025 taxable year. Please note that if your Court Date Basis is not provided by the Specified Date, the New Fund will assume your Court Date Basis is zero for purposes of determining the gain realized and allocated to you as a result of the AGA CTB Election, as a result of which your allocated gain is expected to be equal to the fair market value of your Scheme Shares exchanged in the Alternative Offer.

12. Tax Confirmations and Acknowledgements

☐ **12.1.** By ticking this box, we acknowledge and confirm that the representations we have made on the IRS Form W-9, W-8BEN, W-8BEN-E, W-8IMY, W-8EXP or W-8ECI, and any CRS Self-Certification Form, appended by us to this KYC form are true and accurate in all material respects.

☐ **12.2.** By ticking this box, we acknowledge and confirm that one of the following statements is true and correct (and will continue to be true and correct throughout the entire period during which we hold an interest in the New Fund):

(a) we are not a partnership (or entity or arrangement treated as a partnership for U.S. federal income tax purposes), disregarded entity, grantor trust or S corporation for U.S. federal income tax purposes (herein a "flow-through entity") that owns directly or indirectly interests in the New Fund; or

(b) we are such a "flow-through entity" and either: (i) more than 50% of the value of such flow-through entity (as well as the value of any such flow-through entity that is such a direct or indirect beneficial owner) is attributable to property other than the flow-through entity's interest in the New Fund; or (ii) any such flow-through entity was not formed for the principal purpose or as one of its principal purposes to permit the New Fund to satisfy the 100 partner limitation of U.S. Treasury Regulation Section 1.7704-1(h)(ii).

☐ **12.3.** By ticking this box, we acknowledge and confirm that (i) we are not currently making (and at the time of the Effective Date will not be making) a market in the Rollover Shares in the New Fund and will not, at any time after the Effective Date, make a market in any such interests; and (ii) we will not sell, transfer or otherwise dispose of all or any part of our Rollover Shares in the New Fund (or any interest therein) on an "established securities market", a "secondary market", an "over-the-counter market" or the "substantial equivalent thereof", in each case within the meaning of Section 7704 of the Code and the U.S. Treasury Regulations promulgated thereunder.

☐ **12.4.** By ticking this box, we acknowledge and confirm that the discussion of any tax consequences of the Acquisition, the AGA CTB Election or the holding of Rollover Shares set forth in the Scheme Document or any tax consequences arising from an investment in the New Fund set forth in the New Fund Information Memorandum is general in nature and the tax consequences with respect to such matters as applicable to us depend entirely on our particular circumstances. We confirm that we have sought our own tax advice in respect of such matters and are not relying on any general disclosure of the tax consequences of the transactions described herein or therein.

☐

12.5. By ticking this box, we acknowledge and confirm that we will provide the New Fund with (and the New Fund may in turn provide to applicable withholding agents) such information and execute and deliver such documentation with respect to ourselves and our direct and indirect beneficial owners or other participants in our investment in Rollover Shares in the New Fund as the New Fund (or the applicable withholding agents) requests from time to time, with respect to our identity, citizenship, residency and tax residency, direct and indirect ownership or control, inter alia (and the verification of such information), including, without limitation: (i) one or more completed U.S. Internal Revenue Service ("**IRS**") Form(s) W-8BEN, W-8BEN-E, W-8ECI, W-8EXP or W-8IMY or an IRS Form W-9, as applicable, together with any required supporting documentation and any self-certification form or other information required by the New Fund (or the applicable withholding agents) in order to comply with Sections 1471 through 1474 of the Code and any U.S. Department of Treasury Regulations, forms, instructions or other guidance issued pursuant thereto, any agreements entered into pursuant to Section 1471(b)(1) of the Code, any intergovernmental agreement entered into in connection with such Sections of the Code and any fiscal or regulatory legislation, rules, or practices adopted pursuant to any such intergovernmental agreement ("**FATCA**"), or otherwise required for the New Fund (or the applicable withholding agents) to comply with any relevant legislation, guidance or inter-governmental agreements relating to international tax compliance, including the Organisation for Economic Co-operation and Development's Common Reporting Standard ("**CRS**") (FATCA, the CRS and any similar regime being, collectively, "**Tax Reporting Regimes**") and/or (ii) any other information or documentation necessary to reduce or eliminate withholding or other taxes. We acknowledge that such information has been, and will be, relied on by the New Fund (or the applicable withholding agents), and we will inform the New Fund (or the applicable withholding agents) in writing of any change in such information within 30 days of such change and provide the New Fund (or the applicable withholding agents) with any updated forms whenever those expire or the information provided has changed, including if the IRS terminates any agreement we entered into under Section 1471(b) of the Code, so as to permit the New Fund (or the applicable withholding agents) to evaluate and comply (as applicable) with any legal, regulatory and tax requirements applicable to the New Fund, our investment in the New Fund or any proposed investments of the New Fund or its subsidiaries.

☐

12.6. By ticking this box, we acknowledge and confirm that in addition to any information required to be provided pursuant to paragraph 12.5 above, we will provide promptly, and update periodically, at any times requested by the New Fund, any information (or verification thereof) the New Fund deems necessary to comply with any requirement imposed by any Tax Reporting Regime.

☐

12.7. By ticking this box, we acknowledge and confirm that we agree to notify the New Fund immediately if any response, confirmation or information provided in this Part VI becomes untrue at any time.

PART VII – CONFIRMATIONS AND ACKNOWLEDGEMENTS

☐ By ticking this box, we acknowledge and confirm that:

AML, Sanctions and Tax Evasion

- (a) we: (i) have conducted thorough due diligence with respect to all of our Beneficial Owners; (ii) have established the identities of our Beneficial Owners and the source of each of the Beneficial Owner's funds; (iii) will retain evidence of any such identities, any such source of funds and any such due diligence;
- (b) to the best of our knowledge, our election for the Alternative Offer will not result in a violation by Bidco, the New Fund or any of their Affiliates of the United States Bank Secrecy Act of 1970, the United States Money Laundering Control Act of 1986, the anti-money laundering provisions of the U.S. Patriot Act of 2001 (each as may be amended from time to time) or any other applicable anti-money laundering laws, rules or regulations;
- (c) to the best of our knowledge, our election for the Alternative Offer will not result in a violation by Bidco, the New Fund or any of their Affiliates of: (i) The Criminal Justice (Proceeds of Crime) (Bailiwick of Guernsey) Law, 1999 as amended and any regulations promulgated thereunder; (ii) any regulation of the European Union; (iii) the UK Proceeds of Crime Act 2002, the UK Money Laundering (Amendment) Regulations 2012, the UK Money Laundering, Terrorist Financing and Transfer of Funds (Information on the Payer) Regulations 2017 or Guidance promulgated by the Joint Money Laundering Steering Group or other relevant anti-money laundering law or regulation (each as amended from time to time); (iv) any applicable export control and economic sanctions laws and regulations of the United States of America, United Kingdom, European Union (or any Member State thereunder), United Nations and other jurisdictions in which Bidco, New Fund Apax or any of their Affiliates operates or to which it is subject, including, without limitation, the US Export Administration Regulations, the US International Traffic in Arms Regulations, the US Department of Treasury, Office of Foreign Asset Control's economic sanctions regulations, sanctions programmes maintained by Her Majesty's Treasury and any applicable EU restrictive measure that has been implemented pursuant to any EU Council or Commission Regulation or Decision adopted pursuant to a Common Position in furtherance of the EU's Common Foreign and Security Policy; or (v) any other UK law or regulation in force from time to time, including but not limited to the Terrorism Act 2000, the Anti-terrorism, Crime and Security Act 2001 and the Counter-Terrorism Act 2008;
- (d) we are not, and are not acting on behalf of any other person in connection with our election for the Alternative Offer that is: (i) a person listed in the Annex to Executive Order No. 13224 (2001) issued by the President of the United States (Executive Order Blocking Property and Prohibiting Transactions with Persons Who Commit, Threaten to Commit, or Support Terrorism) (the "**Executive Order**"); (ii) named on the List of Specially Designated Nationals and Blocked Persons maintained by the US Office of Foreign Assets Control (OFAC) (the "**SDN List**"); (iii) a non-US shell bank or providing banking services indirectly to a non-US shell bank; (iv) a senior non-US political figure or an immediate family member or close affiliate of such figure; or (v) otherwise prohibited from investing in the New Fund pursuant to applicable US anti-money laundering, anti-terrorist and asset control laws, regulations, rules or orders (categories (i) through (v) together, a "**Prohibited Investor**");
- (e) in connection with our election for the Alternative Offer we will not: (i) unlawfully evade, or take any steps with a view to unlawfully evading, tax; or (ii) knowingly facilitate, or take steps with a view to facilitating, the unlawful evasion of tax by another person.

Provision of Information and Data Protection

- (f) we have received full authority from each person to whom the information provided in or attached to this KYC form relates (the "**Information**"), have retained all necessary consents and/or are otherwise fully entitled to provide this information to MUFG and Bidco with New Fund, the administrator of New Fund, Apax and their respective Affiliates, together with their respective agents, advisers and service providers;
- (g) where the Information includes Personal Data (as defined in the Privacy Notice), it shall be processed by relevant Apax entities as described and in accordance with the Privacy Notice, and each natural person to whom such Information relates has received or has been given access to such Privacy Notice no later than at the time we have provided any such Information;
- (h) the Privacy Notice may be amended at the discretion of, and by or on behalf of, the Apax entities on whose behalf the Privacy Statement is provided and that any change to the Privacy Notice may be notified to you by any means such entities deem appropriate;
- (i) we may be asked to provide reasonable assistance to Bidco, New Fund, Apax and their respective Affiliates in complying with their obligations under applicable data protection laws in relation to the Information, including, where relevant and applicable, any obligation to respond to requests to from natural persons to whom personal data relates and to notify personal data breaches; and
- (j) if, prior to the Election Return Time, we identify any material inaccuracy in or there is any material change to the Information we have provided, we will immediately provide such corrected or revised information to MUFG Corporate Markets.

PART VII – DECLARATION

PLEASE SIGN BELOW AS CONFIRMATION THAT THE INFORMATION, ACKNOWLEDGEMENTS AND CONFIRMATIONS PROVIDED IN AND ATTACHED TO THIS KYC FORM ARE COMPLETE AND ACCURATE.

Where you have provided information on behalf of an Underlying Holder, by signing below, you also confirm that you are duly authorised to give the information in and attached to this KYC form on behalf of the Underlying Holder.

Signed:	
Full Name:	
For and on behalf of:	
	Please provide evidence of signing authority
Date:	

APPENDIX 1 – GUIDANCE FOR CERTIFICATION OF DOCUMENTS

Certification of documents

All copy documentation must be appropriately certified as a true copy before being sent as part of this application. Our certification requirements are detailed below and must be followed for every item of copied documentation. Please note the following pages contain template certification sheets that can be used for certifying multiple documents if preferred.

Certified documentation must be provided in order to:

- (a) provide assurance to the firm that a natural person is who they purport to be; and
- (b) confirm that the natural person is the owner of the identification data used for the purpose of verifying identity.

Copy documentation can be certified by any of the following:

- an officer of an embassy, consulate or high commission of the country or territory of issue of the document;
- a member of the judiciary, senior civil servant or a serving police or customs officer;
- a professionally qualified person (for example a lawyer, notary public, actuary, accountant, or company secretary) who is a member of a recognised professional body that sets and enforces ethical standards;
- a director/officer of a financial services business operating in Guernsey, Jersey, or an Equivalent Jurisdiction;

Please note: An individual cannot certify their own ID and Address verification documents and must not be closely related to the person whose documentation is being certified.

Certification requirements:

For proof of identification documentation, ideal certification wording would be:

"I certify that this is a true copy of the original document which I have seen and that the photograph therein bears a true likeness to the individual whom I have met face to face"

For proof of residential address documentation, ideal certification wording would be:

"I certify that this is a true copy of the original document which I have seen"

It is essential that the certified documentation includes the following information on the certifier:

- Full name
- Date
- Signature
- Professional position or capacity held by the certifier
i.e. occupation (including professional body membership details where relevant)
- Contact details (telephone number & email address) so that contact can be made with the certifier in the event of a query

Certification Sheet

I,

certify that I have seen the original documentation listed below and that the copies provided are true copies of the original documents.

Where the documents are photographic identification documents, I certify them as true copies of the original documents which I have seen and that the photograph(s) are a true likeness of the individual(s) whom I have met.

Signed:	
Date:	
E-mail:	
Tel No:	
Professional position or capacity: i.e. occupation including professional body membership details where relevant	
Name of Employer / Organisation:	

Please note: An individual cannot certify their own ID and Address verification documents and must not be closely related to the person whose documentation is being certified.

This certification covers the following documents:

Document Type:	
Identifiable reference: (i.e. date of document or company number etc)	
Document Type:	
Identifiable reference: (i.e. date of document or company number etc)	
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Identifiable reference: (i.e. date of document or company number etc)	
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Identifiable reference: (i.e. date of document or company number etc)	

Document Type:	
Identifiable reference: (i.e. date of document or company number etc)	

Document Type:	
Identifiable reference: (i.e. date of document or company number etc)	

APPENDIX 2 – GLOSSARY OF TERMS

"Beneficial Owner"

A beneficial owner / controlling person is any natural person who:

1. is a beneficial owner who ultimately controls an entity through ownership;

A person has control of the Applicant through ownership if that person holds, directly or indirectly, any of the following:

(a) if the entity is a company:

- i. 10% or more of the shares in the company;
- ii. 10% or more of the voting rights in the company; or
- iii. the right to appoint or remove directors holding a majority of voting rights on all or substantially all matters at meetings of the board of the directors of the company;

(b) if the entity is any other form of legal person (but excluding a foundation):

- i. 10% or more of the shares in such legal person or an interest equivalent to a shareholding of 10% or more, including but not limited to an entitlement to 10% or more of the assets of such legal person in the event of its winding up or dissolution;
- ii. 10% or more of the voting rights in the conduct or management of such legal person; or
- iii. the right to appoint or remove a majority of the managing officials of such legal person holding a majority of voting rights on all or substantially all matters at meetings of such legal person that are equivalent to board meetings;

2. is a controlling person who ultimately controls the entity through other means; or

3. holds the position of senior managing official of the entity.

"Politically Exposed Person" or "PEP"

(a) a natural person who has, or has had at any time, a prominent public function, or who has been elected or appointed to such a function, including, without limitation:

- (i) heads of state or heads of government,
- (ii) senior politicians and other important officials of political parties,
- (iii) senior government officials,
- (iv) senior members of the judiciary,
- (v) senior military officers, and
- (vi) senior executives of state owned body corporates,

(b) a person who is, or who has been at any time, entrusted with a prominent function by an international organisation ("international organisation PEP"),

(c) an immediate family member of a person referred to in (a) or (b) including, without limitation, a spouse, partner, parent, child, sibling, parent-in-law or grandchild of such a person and for the purposes of this definition "partner" means a person who is considered by the law of the country or territory in which the relevant public function is held as being equivalent to a spouse, or

(d) a close associate of such a person, including, without limitation:

- (i) a person who is widely known to maintain a close business relationship with such a person, or
- (ii) a person who is in a position to conduct substantial financial transactions on behalf of such a person.

"Recognised Stock Exchange"

- any regulated market within the meaning of the European Directive on Markets in Financial Instruments 2004/39/EU (see regulated market link below)
- the International Stock Exchange Authority Limited
- the Australian Stock Exchange
- the New York Stock Exchange
- the National Association of Securities Dealers Automated Quotation System
- the Cayman Islands Stock Exchange
- the Bermuda Stock Exchange
- the Hong Kong Stock Exchange
- the Johannesburg Stock Exchange
- the SIX Swiss Exchange
- the London Stock Exchange Main Market, including the Alternative Investment Market and the Specialist Fund Segment
- the Cboe Europe Equities Regulated Market; and
- Aquis Stock Exchange Limited

"Regulated Market"

Please visit the European Securities and Markets Authority's website for the current list of 'regulated markets' (select 'Regulated market' from the 'Entity Type' drop-down on the left-hand side of the screen):

https://registers.esma.europa.eu/publication/searchRegister?core=esma_registers_upreg#

"Equivalent Jurisdiction"

Australia	Austria	Belgium
Bermuda	Canada	Cyprus
Denmark	Estonia	Finland
France	Germany	Greece
Hong Kong	Hungary	Ireland
Isle of Man	Italy	Japan
Jersey	Latvia	Liechtenstein
Lithuania	Luxembourg	Netherlands
New Zealand	Norway	Portugal
Singapore	Slovenia	Spain
Sweden	Switzerland	United Kingdom
United States of America		

Definition of "United States" and "U.S. Person" for purposes of Securities Law

"United States" means the United States of America, its territories and possessions, any state of the United States and the District of Columbia.

"U.S. Person" means:

- (i) any natural person resident in the United States;
- (ii) any partnership or corporation organised or incorporated under the laws of the United States;
- (iii) any estate of which any executor or administrator is a U.S. Person;
- (iv) any trust of which any trustee is a U.S. Person;
- (v) any agency or branch of a non-United States entity located in the United States;

- (vi) any non-discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit or account of a U.S. Person;
- (vii) any discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organised, incorporated, or (if an individual) resident in the United States; and
- (viii) any partnership or corporation if: (A) organised or incorporated under the laws of any jurisdiction other than the United States; and (B) formed by a U.S. Person principally for the purpose of investing in securities not registered under the Securities Act, unless it is organised or incorporated, and owned, by "accredited investors" (as defined in Rule 501(a) under the Securities Act) who are not natural persons, estates or trusts.

Notwithstanding the foregoing paragraphs (i) through (viii):

- (a) any discretionary account or similar account (other than an estate or trust) held for the benefit or account of a non-U.S. Person by a dealer or other professional fiduciary organised, incorporated, or (if an individual) resident in the United States will not be deemed to be a "U.S. Person";
- (b) any estate of which any professional fiduciary acting as executor or administrator is a U.S. Person will not be deemed to be a "U.S. Person" if: (i) an executor or administrator of the estate who is not a U.S. Person has sole or shared investment discretion with respect to the assets of the estate; and (ii) the estate is governed by laws other than those of the United States;
- (c) any trust of which any professional fiduciary acting as trustee is a U.S. Person will not be deemed to be a "U.S. Person" if a trustee who is not a U.S. Person has sole or shared investment discretion with respect to the trust assets, and no beneficiary of the trust (and no settlor if the trust is revocable) is a U.S. Person;
- (d) an employee benefit plan established and administered in accordance with: (i) the laws of a country other than the United States and (ii) the customary practices and documentation of such country, will not be deemed to be a "U.S. Person"; and
- (e) any agency or branch of a U.S. Person located outside the United States will not be deemed a "U.S. Person" if the agency or branch: (i) operates for valid business reasons, (ii) is engaged in the business of insurance or banking, and (iii) is subject to substantive insurance or banking regulation, respectively, in the jurisdiction where it is located.

Further, none of the International Monetary Fund, the International Bank for Reconstruction and Development, the Inter-American Development Bank, the Asian Development Bank, the African Development Bank, the United Nations, or their agencies, affiliates and pension plans, or any other similar international organisation, or its agencies, affiliates and pension plans, will be deemed to be a "U.S. Person".

Definition of "Non-U.S. Person"

Set forth below is the definition of "**Non U.S. Person**" contained in Rule 4.7 promulgated under the United States Commodity Exchange Act (the "**CEA**"), as amended.

A "**Non U.S. Person**" means:

- (i) a natural person who is not a resident of the United States;

- (ii) a partnership, corporation or other entity, other than an entity organised principally for passive investment, organised under the laws of a non-United States jurisdiction and which has its principal place of business in a non-United States jurisdiction;
- (iii) an estate or trust, the income of which is not subject to United States income tax regardless of source;
- (iv) an entity organised principally for passive investment such as a pool, investment company or other similar entity; provided, that units of participation in the entity held by persons who do not qualify as Non-United States persons or otherwise as qualified eligible persons (as defined in the CEA) represent in the aggregate less than 10% of the beneficial interest in the entity, and that such entity was not formed principally for the purpose of facilitating investment by persons who do not qualify as Non-United States persons in a pool with respect to which the operator is exempt from certain requirements of Part 4 of the United States Commodity Futures Trading Commission's regulations by virtue of its participants being Non-United States persons; or
- (v) a pension plan for the employees, officers, or principals of an entity organised and with its principal place of business outside the United States.

Definition of "U.S. Person" for United States Federal Income Tax Purposes

"U.S. Person" means:

- (i) an individual who is a United States citizen or resident for U.S. federal income tax purposes;
- (ii) any partnership, corporation or limited liability company organized or incorporated under the laws of the United States, any state thereof or the District of Columbia;
- (iii) an estate the income of which is subject to U.S. federal income taxation regardless of its source; or
- (iv) a trust if it (1) is subject to the primary supervision of a court within the United States and one or more United States persons, have the authority to control all substantial decisions of the trust or (2) has a valid election in effect under applicable United States Treasury regulations to be treated as a United States person.

Definition of "Qualified Purchaser" within Section 2(a)(51) of the Investment Company Act

"Qualified Purchaser" means:

- (a) any natural person (including any person who holds a joint, community property or other similar shared ownership interest in the New Fund with that person's qualified purchaser spouse) who owns not less than US\$ 5 million in "investments" (as defined by the Commission);
- (b) any company, partnership or trust that owns not less than US\$ 5 million in "investments" (as defined by the Commission) and that is owned directly or indirectly by or for two or more natural persons who are related as siblings or spouse (including former spouses), or direct lineal descendants by birth or adoption, spouses of such persons, the estates of such persons, or foundations, charitable organizations or trusts established by or for the benefit of such persons (a "Family Company");
- (c) any trust that is not covered by the description in (b) above as to which the trustee or other person authorized to make decisions with respect to the trust, and each

settlor or other person who has contributed assets to the trust, is a person described in paragraph (a), (b) or (d);

- (d) any company, partnership or trust that in the aggregate owns and invests on a discretionary basis not less than US\$ 25 million in "investments" (as defined by the Commission), acting for its own account or for the accounts of other "qualified purchasers";
- (e) any company, partnership or trust all of whose securities are beneficially owned by "qualified purchasers"; or
- (f) any "qualified institutional buyer" as defined in paragraph (a) of Rule 144A of the Securities Act, acting for its own account, the account of another qualified institutional buyer, or the account of a "qualified purchaser"; provided that if (A) such purchaser is a dealer described in paragraph (a)(1)(ii) of Rule 144A, it also owns and invests on a discretionary basis at least US\$ 25 million in securities of issuers with which it is not affiliated or (B) such purchaser is a plan referred to in paragraph (a)(1)(i)(D) or (a)(1)(i)(E) of Rule 144A or a trust fund referred to in paragraph (a)(1)(i)(F) of Rule 144A that holds assets of such a plan, it will not be deemed to be acting for its own account if investment decisions with respect to the plan are made solely by the beneficiaries of the plan, except with respect to investment decisions made solely by the fiduciary, trustee or sponsor of such plan.